

WHOLESALE MODULE

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The Wholesale Module is an optional add-on for your SimplePart site which provides real-time discounted pricing for certain customers when they browse your parts website. This is only visible to your customers who have an approved Wholesale Login.

In order for customers to get a Wholesale Login, they must first request one on your website. Once you have the Wholesale Module enabled, this screen can be found in the footer of your site under the name "Wholesale Login".

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Here, customers can either log in (if they already have been approved) or request an account.

Wholesale Account Log-In
Demo Wholesale BMW Canada

Username

Password

[Forgot your password?](#)

LOGIN

Need a wholesale account?

REQUEST ONE HERE

When a customer requests an account, they will see the following screen :

Request Wholesale Account

Custom, free-form text lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident.

PERSONAL INFORMATION

First Name Last Name
 Business Name Phone Number
 Email

SHIPPING ADDRESS

Shipping Address Line 1
 Shipping Address Line 2
 City State/Province Postal Code Country

BILLING ADDRESS

Billing Address Line 1
 Billing Address Line 2
 City State/Province Postal Code Country

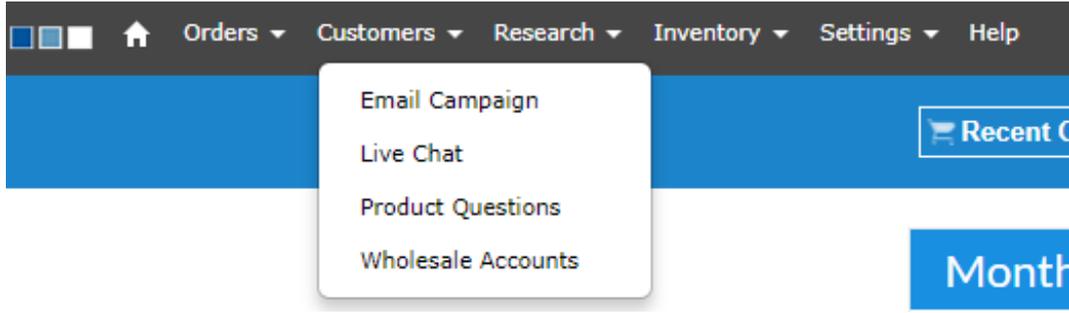
[My Shipping Address Is The Same As My Billing Address](#)

TAX INFORMATION

Tax ID / Wholesale ID Tax-Exempt Status
 Other Request Notes

[Request Account](#)

Once they've filled in their info and submitted their request, it will show up in your Control Panel under Customers > Wholesale Module



On this screen you will see both your Pending Wholesale Accounts:

PENDING WHOLESALE ACCOUNTS			
Name	Company	City/State	Request Date
Joe Sample	Sample IR	Richmond Hill Ontario	10/9/2018 12:54:32 PM

[MORE INFO](#)
[APPROVE](#)
[REJECT](#)

And current Wholesale Accounts:

WHOLESALE ACCOUNTS					Search Accounts
Name	Company	City/State	Dealer Code	Approval Date	
Amanda Cherry	Amandas Auto Repair	ATLANTA Manitoba		10/11/2018 11:09:40 AM	ACCOUNT DETAILS >
Elliot De Peralta	SimplePart	edmonton Alberta		10/4/2018 2:42:24 PM	ACCOUNT DETAILS >
Amanda Cherry	SimplePart (TEST)	Toronto Ontario		10/4/2018 1:42:59 PM	ACCOUNT DETAILS >
John Siecker	Test Wholesale Site	Richmond Hill Other		10/4/2018 12:06:07 PM	ACCOUNT DETAILS >

Once the customer logs in, they will see discounted pricing every time they log into the site.

You can also view further details on accounts by clicking "More Info" for Pending Wholesale Accounts

Customer Details

Order History

Web History

Chat History

Email History

Pricing

EDIT

Customer Details

First Name	<input type="text" value="Joe"/>
Last Name	<input type="text" value="Sample"/>
Phone Number	<input type="text" value="(123) 456-7890"/>
Email Address	<input type="text" value="wholesale.parts@bmwgroup.ca"/>
Business Name	<input type="text" value="Sample IR"/>
Tax ID	<input type="text"/>
Tax Exempt	<input type="checkbox"/>
Wholesale Enabled	<input type="checkbox"/>
Approved for Wholesale	<input type="checkbox"/>
Account Locked	<input type="checkbox"/>
Wholesale	<input type="button" value="APPROVE REQUEST"/>

Billing Address

Street	<input type="text" value="51 Ultimate Drive"/>
City	<input type="text" value="Richmond Hill"/>
State	<input type="text" value="Ontario"/>
Postal Code	<input type="text" value="L4S 0C8"/>
Country	<input type="text" value="Canada"/>

Shipping Address

Street	<input type="text" value="51 Ultimate Drive"/>
City	<input type="text" value="Richmond Hill"/>
State	<input type="text" value="Ontario"/>
Postal Code	<input type="text" value="L4S 0C8"/>
Country	<input type="text" value="Canada"/>

Or "Account Details" for confirmed Wholesale Accounts:

Customer Details: Amanda Cherry

Customer Details Order History Web History Chat History Email History Wholesale Pricing Custom Product Information

[EDIT](#)

Customer Details

First Name	<input type="text" value="Amanda"/>
Last Name	<input type="text" value="Cherry"/>
Phone Number	<input type="text" value="(404) 735-8175"/>
Email Address	<input type="text" value="boche2017@gmail.com"/>
Business Name	<input type="text" value="Amandas Auto Repair"/>
Tax ID	<input type="text" value="Cherry"/>
Tax Exempt	<input checked="" type="checkbox"/>
Wholesale Enabled	<input checked="" type="checkbox"/>
Approved for Wholesale	<input checked="" type="checkbox"/>
Account Locked	<input type="checkbox"/>
Wholesale	<input type="button" value="SEND NEW PASSWORD"/>

Billing Address

Street	<input type="text" value="84 WALTON ST NW, STE 400"/>
City	<input type="text" value="ATLANTA"/>
State	<input type="text" value="Manitoba"/>
Postal Code	<input type="text" value="30303"/>
Country	<input type="text" value="Canada"/>

Shipping Address

Street	<input type="text" value="84 WALTON ST NW, STE 400"/>
City	<input type="text" value="ATLANTA"/>
State	<input type="text" value="Manitoba"/>
Postal Code	<input type="text" value="30303"/>
Country	<input type="text" value="Canada"/>

From the Account Details page, you can click on the “Wholesale Pricing” link in the heading to display the wholesale pricing settings for this particular customer.

Customer Details: Amanda Cherry

Customer Details Order History Web History Chat History Email History Wholesale Pricing Custom Product Information

Media Sets for this Website User

Media	Price Set	
BMW - Canada	Wholesale Cost + 20%	EDIT
BMW Canada EN - QuickStart	Wholesale Cost + 20%	EDIT
BMW Cars Vehicle Accessories - CAN English	10% Discount of MSRP	EDIT
BMW Lifestyle Collection - CAN English	Default	EDIT

The Price Sets can be adjusted by clicking the “Edit” button

Customer Details: Amanda Cherry

Customer Details Order History Web History Chat History Email History Wholesale Pricing Custom Product Information

Media Sets for this Website User

Media	Price Set	
BMW - Canada	Wholesale Cost + 20%	UPDATE
	Default	CANCEL
BMW Canada EN - QuickStart	10% Discount of MSRP	EDIT
BMW Cars Vehicle Accessories - CAN English	Glen's 5% Off Special	EDIT
BMW Lifestyle Collection - CAN English	Default	EDIT

From here, you can choose a different Price Set from the dropdown menu and click the Update button.

Note: The Price Sets in the Dropdown are the ones created in the Pricing menu under Settings. You can access this menu at any time to add or edit the Price Sets

Media Sets for this Website

Media	Price Set	
BMW - Canada	10% Discount of MSRP	EDIT
BMW Canada EN - QuickStart	10% Discount of MSRP	EDIT
BMW Cars Vehicle Accessories - CAN English	10% Discount of MSRP	EDIT
BMW Lifestyle Collection - CAN English	Default	EDIT

Price Sets

Sample Test
10% Discount of MSRP
Wholesale Cost + 20%
Glen's 5% Off Special
Shirley's Best Customers- 22'
New Set

New Set

UPDATE

ADD NEW DELETE

CUSTOM ITEM PRICING

One especially neat feature of the new Wholesale Module is the ability to create custom pricing for items in specific accounts. This can be helpful if—for instance—you have an IRF (Independent Repair Facility) who frequently orders the same products from you and you'd like to offer them a special deal.

In this example, we're offering a special deal on a specific oil filter



By clicking the Custom Product Information text in the header, you can enter the part number in the “Edit Product” field. Then, you’ll be able to enter custom pricing for this specific product.

Tip: We recommend editing the costMarkup value rather than the actual cost

Customer Details: Amanda Cherry

Customer Details Order History Web History Chat History Email History Wholesale Pricing Custom Product Information

Custom product information 11421276850

Key Name	Value		
cost		EDIT	DELETE
costMarkup	1.10	EDIT	DELETE
fixedShipping		EDIT	DELETE
isEnabled		EDIT	DELETE
isHazmat		EDIT	DELETE
isLocalPickupOnly		EDIT	DELETE
isOnSale		EDIT	DELETE
price		EDIT	DELETE
productDescription		EDIT	DELETE
ProductLaborHours		EDIT	DELETE
specialNote		EDIT	DELETE

ORDERS SCREEN

When you view your Order History , Wholesale orders will be marked with a (W).

				Order History
!	#	Date	Name	Status
●	3490607	10-17 10:24	Cherry, Amanda [W]	Payment Confirmed: PO
●	3490586	10-17 10:18		Payment Confirmed: PO
●	3486417	10-15 15:18		Payment Confirmed: PO
●	3486290	10-15 14:41		Received: PO
●	3480501	10-12 15:30		Received: PO
●	3479821	10-12 10:18	Siecker, John [W]	Payment Confirmed: PO
●	3477674	10-11 11:20	Cherry, Amanda [W]	Payment Confirmed: PO
●	3476185	10-10 16:40		Received: PO
●	3475638	10-10 13:11	Siecker, John [W]	Received: PO
●	3473871	10-09 16:42	Siecker, John [W]	Received: PO
●	3473824	10-09 16:24		Payment Confirmed: PO
●	3473348	10-09 13:09		Payment Confirmed: PO
●	3464752	10-05 11:15	Siecker, John [W]	Received: PO
●	3464726	10-05 11:05		Received: PO

This makes it easy to differentiate between wholesale and regular orders.

If you have any further questions about the Wholesale Module, please contact SimplePart's support at support@simplepart.com or 1-888-843-0425.
